## Chapter 13: <br> Ontologies

## Ontologies

- Is there a flexible way to represent relations?
- How can knowledge bases be made to inter-operate semantically?


## Choosing Individuals and Relations

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How to represent: "Pen \#7 is red."

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- color ( pen $_{7}$, red). It's easy to ask "What's red?" It's easy to ask "What is the color of pen $_{7}$ ?" Can't ask "What property of $p e n_{7}$ has value red?"


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- $\operatorname{prop}\left(\right.$ pen $_{7}$, color, red). It's easy to ask all these questions.


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- color ( pen $_{7}$, red). It's easy to ask "What's red?" It's easy to ask "What is the color of pen $_{7}$ ?" Can't ask "What property of $p e n_{7}$ has value red?"
- prop (pen7, color, red). It's easy to ask all these questions.
prop(Individual, Property, Value) is the only relation needed:
called individual-property-value representation
or triple representation


## Universality of prop

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- prop(a, type, parcel), where type is a special property
- prop(a, parcel, true), where parcel is a Boolean property


## Reification

- To represent scheduled(cs422, 2, 1030, cc208). "section 2 of course cs422 is scheduled at 10:30 in room cc208."


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- To represent scheduled(cs422, 2, 1030, cc208). "section 2 of course cs422 is scheduled at 10:30 in room cc208."
- Let b123 name the booking:

$$
\begin{aligned}
& \text { prop }(b 123, \text { course, cs } 422) \text {. } \\
& \text { prop }(b 123, \text { section, } 2) . \\
& \text { prop }(b 123, \text { time }, 1030) . \\
& \text { prop }(b 123, \text { room, } c c 208) .
\end{aligned}
$$

- We have reified the booking.
- Reify means: to make into an individual.
- What if we want to add the year?


## Semantics Networks

When you only have one relation, prop, it can be omitted without loss of information.
Logic:

> prop(Individual, Property, Value)
triple:
〈Individual, Property, Value〉
simple sentence:
Individual Property Value.
graphically:


## An Example Semantic Network



## Equivalent Logic Program

```
prop(comp_2347, owned_by, craig).
prop(comp_2347, deliver_to, ming).
prop(comp_2347, model, lemon_laptop_10000).
prop(comp_2347, brand, lemon_computer).
prop(comp_2347, logo, lemon_disc).
prop(comp_2347, color, brown).
prop(craig,room, r107).
prop(r107, building, comp_sci).
```


## Turtle: a simple language of triples

A triple is written as
Subject Verb Object.
A comma can group objects with the same subject and verb.

$$
S \vee O_{1}, O_{2} . \quad \text { is an abbreviation for } \quad \begin{aligned}
& S \vee O_{1} . \\
& S \vee O_{2} .
\end{aligned}
$$

A semi-colon can group verb-object pairs for the same subject.

$$
S V_{1} O_{1} ; V_{2} O_{2 .} . \quad \text { is an abbreviation for } \quad \begin{array}{ll}
S V_{1} O_{1} . \\
S V_{2} O_{2} .
\end{array}
$$

Square brackets can be used to define an individual that is not given an identifier. It can then be used as the object of a triple.

## Turtle Example

```
<comp_3645\rangle 〈#owned_by\rangle <#fran\rangle;
〈#color〉 〈#green\rangle,\langle#yellow\rangle;
〈#managed_by\rangle [ \#occupation\rangle \langle#sys_admin\rangle;
\#serves_building〉 \#comp_sci\rangle].
```


## Primitive versus Derived Properties

- Primitive knowledge is that which is defined explicitly by facts.
- Derived knowledge is knowledge defined by rules.
- a class is a set of individuals that are grouped together as they have similar properties.
- Example: All lemon computers may have color = brown. Associate this property with the class, not the individual.
- Allow a special property type between an individual and a class.
- Use a special property subClassOf between two classes that allows for property inheritance.


## A Structured Semantic Network



## Logic of Property

An arc $c \xrightarrow{p} v$ from a class $c$ with a property $p$ to value $v$ means every individual in the class has value $v$ on property $p$ :

$$
\begin{aligned}
& \operatorname{prop}(O b j, p, v) \leftarrow \\
& \quad \operatorname{prop}(\text { Obj }, \text { type, c }) .
\end{aligned}
$$

## Example:

$\operatorname{prop}(X$, weight, light $) \leftarrow$
$\operatorname{prop}(X$, type, lemon_laptop_10000).
$\operatorname{prop}(X$, packing, cardboard_box $) \leftarrow$ $\operatorname{prop}(X$, type, computer $)$.

## Logic of Property Inheritance

You can do inheritance through the subclass relationship:

$$
\begin{aligned}
& \operatorname{prop}(X, \text { type }, T) \leftarrow \\
& \quad \operatorname{prop}(S, \text { subClassOf }, T) \wedge \\
& \quad \operatorname{prop}(X, \text { type }, S)
\end{aligned}
$$

## Multiple Inheritance

- An individual is usually a member of more than one class. For example, the same person may be a wine expert, a teacher, a football coach,....
- The individual can inherit the properties of all of the classes it is a member of: multiple inheritance.
- With default values, what if an individual inherits conflicting defaults from the different classes? multiple inheritance problem.


## Choosing Primitive and Derived Properties

- Associate a property value with the most general class with that property value.
- Don't associate contingent properties of a class with the class. For example, if all of current computers just happen to be brown.


## Knowledge Sharing

- A conceptualization is a map from the problem domain into the representation. A conceptualization specifies:
- What sorts of individuals are being modeled
- The vocabulary for specifying individuals, relations and properties
- The meaning or intention of the vocabulary
- If more than one person is building a knowledge base, they must be able to share the conceptualization.
- An ontology is a specification of a conceptualization. An ontology specifies the meanings of the symbols in an information system.


## Mapping from a conceptualization to a symbol



## Semantic Web

- Ontologies are published on the web in machine readable form.
- Builders of knowledge bases or web sites adhere to and refer to a published ontology:
- a symbol defined by an ontology means the same thing across web sites that obey the ontology.
- if someone wants to refer to something not defined, they publish an ontology defining the terminology.
Others adopt the terminology by referring to the new ontology. In this way, ontologies evolve.
- Separately developed ontologies can have mappings between them published.


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- To allow KBs based on different ontologies to inter-operate, there must be mapping between ontologies.
- It has to be in user's interests to use an ontology.
- The computer doesn't understand the meaning of the symbols. The formalism can constrain the meaning, but can't define it.


## Semantic Web Technologies

- XML the Extensible Markup Language provides generic syntax.
$\langle$ tag .../> or
$\langle\operatorname{tag} \ldots\rangle \ldots\langle/ \operatorname{tag}\rangle$.
- URI a Uniform Resource Identifier is a name of an individual (resource). This name can be shared. Often in the form of a URL to ensure uniqueness.
- RDF the Resource Description Framework is a language of triples
- OWL the Web Ontology Language, defines some primitive properties that can be used to define terminology. (Doesn't define a syntax).


## Main Components of an Ontology

- Individuals the things / objects in the world (not usually specified as part of the ontology)
- Classes sets of individuals
- Properties relationships between individuals and their values


## Individuals

- Individuals are things in the world that can be named. (Concrete, abstract, concepts, reified).
- Unique names assumption (UNA): different names refer to different individuals.
- The UNA is not an assumption we can universally make: "The Queen", "Elizabeth Windsor", etc.
- Without determining equality, we can't count!
- In OWL we can specify:
$i_{1}$ Samelndividual $i_{2}$.
$i_{1}$ DifferentIndividuals $i_{3}$.


## Classes

- A class is a set of individuals. E.g., house, building, officeBuilding
- One class can be a subclass of another house subClassOf building. officeBuilding subClassOf building.
- The most general class is Thing.
- Classes can be declared to be the same or to be disjoint:
house EquivalentClasses singleFamilyDwelling. house DisjointClasses officeBuilding.
- Different classes are not necessarily disjoint. E.g., a building can be both a commercial building and a residential building.


## Properties

- A property is a relationship between an individual and a value.
- A property has a domain (for the individual) and a range (for the value).
livesIn domain person.
livesIn range placeOfResidence.
- An ObjectProperty is a property whose range is an individual.
- A DatatypeProperty is one whose range isn't an individual, e.g., is a number or string.
- There can also be property hierarchies:
livesIn subPropertyOf enclosure. principalResidence subPropertyOf livesIn.


## Properties (Cont.)

- One property can be inverse of another livesIn InverseObjectProperties hasResident.
- Properties can be declared to be transitive, symmetric, functional, or inverse-functional. (Which of these are only applicable to object properties?)
- We can also state the minimum and maximal cardinality of a property.
principalResidence minCardinality 1. principalResidence maxCardinality 1 .


## Property and Class Restrictions

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$$
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- We can define complex descriptions of classes in terms of restrictions of other classes and properties. E.g., A homeowner is a person who owns a house. homeOwner $\subseteq$ person $\cap\{x: \exists h \in$ house such that $x$ owns $h\}$ homeOwner subClassOf person. homeOwner subClassOf ObjectSomeValuesFrom(owns, house).


## OWL Class Constructors

owl:Thing $\equiv$ all individuals
owl:Nothing $\equiv$ no individuals
owl:ObjectIntersectionOf $\left(C_{1}, \ldots, C_{k}\right) \equiv C_{1} \cap \cdots \cap C_{k}$
owl:ObjectUnionOf $\left(C_{1}, \ldots, C_{k}\right) \equiv C_{1} \cup \cdots \cup C_{k}$
owl:ObjectComplementOf $(C) \equiv$ Thing $\backslash C$
owl:ObjectOneOf $\left(I_{1}, \ldots, I_{k}\right) \equiv\left\{I_{1}, \ldots, I_{k}\right\}$
owl:ObjectHasValue $(P, I) \equiv\{x: x P I\}$ owl:ObjectAllValuesFrom $(P, C) \equiv\{x: x P y \rightarrow y \in C\}$ owl:ObjectSomeValuesFrom $(P, C) \equiv$ $\{x: \exists y \in C$ such that $x P y\}$ owl:ObjectMinCardinality $(n, P, C) \equiv$

$$
\{x: \#\{y \mid x P y \text { and } y \in C\} \geq n\}
$$

owl:ObjectMaxCardinality $(n, P, C) \equiv$

$$
\{x: \#\{y \mid x P y \text { and } y \in C\} \leq n\}
$$

## OWL Predicates

rdf:type $(I, C) \equiv I \in C$
rdfs:subClassOf $\left(C_{1}, C_{2}\right) \equiv C_{1} \subseteq C_{2}$
owl: EquivalentClasses $\left(C_{1}, C_{2}\right) \equiv C_{1} \equiv C_{2}$
owl:DisjointClasses $\left(C_{1}, C_{2}\right) \equiv C_{1} \cap C_{2}=\{ \}$
rdfs:domain $(P, C) \equiv$ if $x P y$ then $x \in C$
rdfs:range $(P, C) \equiv$ if $x P y$ then $y \in C$
rdfs:subPropertyOf $\left(P_{1}, P_{2}\right) \equiv x P_{1} y$ implies $x P_{2} y$
owl:EquivalentObjectProperties $\left(P_{1}, P_{2}\right) \equiv x P_{1} y$ if and only if $x P_{2} y$ owl:DisjointObjectProperties $\left(P_{1}, P_{2}\right) \equiv x P_{1} y$ implies not $x P_{2} y$ owl:InverseObjectProperties $\left(P_{1}, P_{2}\right) \equiv x P_{1} y$ if and only if $y P_{2} x$ owl:SameIndividual $\left(I_{1}, \ldots, I_{n}\right) \equiv \forall j \forall k I_{j}=I_{k}$ owl:DifferentIndividuals $\left(I_{1}, \ldots, I_{n}\right) \equiv \forall j \forall k j \neq k$ implies $I_{j} \neq I_{k}$ owl:FunctionalObjectProperty $(P) \equiv$ if $x P y_{1}$ and $x P y_{2}$ then $y_{1}=y_{2}$ owl:InverseFunctionalObjectProperty $(P) \equiv$
if $x_{1} P y$ and $x_{2} P y$ then $x_{1}=x_{2}$
owl:TransitiveObjectProperty $(P) \equiv$ if $x P y$ and $y P z$ then $x P z$ owl:SymmetricObjectProperty $\equiv$ if $x P y$ then $y P x$

## Knowledge Sharing

- One ontology typically imports and builds on other ontologies.
- OWL provides facilities for version control.
- Tools for mapping one ontology to another allow inter-operation of different knowledge bases.
- The semantic web promises to allow two pieces of information to be combined if
- they both adhere to an ontology
- these are the same ontology or there is a mapping between them.


## Example: Apartment Building

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: numberOfUnits

```
rdf:type
    owl:FunctionalObjectProperty;
    rdfs:domain :ResidentialBuilding;
    rdfs:range owl:OneOf(:one :two :moreThanTwo).
```


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ownership is a property which maps residential buildings onto values describing their legal status
:ownership

```
rdf:type owl:FunctionalObjectProperty;
rdfs:domain :ResidentialBuilding;
rdfs:range owl:OneOf(:rental :ownerOccupied :coop).
```


## Example: Apartment Building

An apartment building is a residential building with more than two units and they are rented.

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An apartment building is a residential building with more than two units and they are rented.
:ApartmentBuilding owl:EquivalentClasses owl:ObjectIntersectionOf

$$
\begin{aligned}
& \text { owl:ObjectHasValue( }: \text { numberOfUnits } \\
&: \text { moreThanTwo) } \\
& \text { owl:ObjectHasValue(: onwership } \\
& \text { :rental) } \\
& \text { :ResidentialBuilding) }
\end{aligned}
$$

## Aristotelian definitions

Aristotle [350 B.C.] suggested the definition if a class $C$ in terms of:

- Genus: the super-class
- Differentia: the attributes that make members of the class $C$ different from other members of the super-class
"If genera are different and co-ordinate, their differentiae are themselves different in kind. Take as an instance the genus 'animal' and the genus 'knowledge'. 'With feet', 'two-footed', 'winged', 'aquatic', are differentiae of 'animal'; the species of knowledge are not distinguished by the same differentiae. One species of knowledge does not differ from another in being 'two-footed'."

Aristotle, Categories, 350 B.C.

## Basic Formal Ontology (BFO)

## entity

continuant independent continuant
site
object aggregate object
fiat part of object
boundary of object
dependent continuant
realizable entity
function
role
disposition
quality
spatial region
volume / surface / line / point

## BFO (cont.)

occurrent
temporal region
connected temporal region temporal interval temporal instant
scattered temporal region
spatio-temporal region
connected spatio-temporal region
spatio-temporal interval / spatio-temporal instant
scattered spatio-temporal region
processual entity
process
process aggregate
processual context
fiat part of process
boundary of process

## Continuants vs Occurrents

- A continuant exists in an instance of time and maintains its identity through time.
- An occurrent has temporal parts.
- Continuants participate in occurrents.
- a person, a life, a finger, infancy: what is part of what?


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- A continuant exists in an instance of time and maintains its identity through time.
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- Continuants participate in occurrents.
- a person, a life, a finger, infancy: what is part of what?
- a holiday, the end of a lecture, an email, the sending of an email, the equator, earthquake, a smile, a laugh, the smell of a flower


## Continuants

- a pen, a person, Newtonian mechanics, the memory of a past event: objects
- a flock of birds, the students in CS422, a card collection: object aggregates
- a city, a room, a mouth, the hole of a doughnut: site
- the dangerous part of a city, part of Grouse Mountain with the best view: fiat part of an object.

